



04008178

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FEB 11 2004

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**FORM SE**

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY ELECTRONIC FILERS

**PROCESSED**

FEB 12 2004

THOMSON  
FINANCIAL

GS Mortgage Securities Corp.  
(Exact Name of Registrant as Specified in Charter)

0000807641  
(Registrant CIK Number)

Form 8-K for February 10, 2004  
(Electronic Report, Schedule or Registration Statement  
of Which the Documents Are a Part  
(Give Period of Report))

333-100818  
(SEC File Number, if Available)

N/A

(Name of Person Filing the Document (if Other Than the Registrant))

## SIGNATURES

*Filings Made by the Registrant.* The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on February 10, 2004.

GS MORTGAGE SECURITIES CORP.

By: Howard Altarescu  
Name: Howard Altarescu  
Title: Vice President

Exhibit Index

<u>Exhibit</u>	<u>Page</u>
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IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE  
COLLATERAL TERM SHEETS ARE BEING FILED IN PAPER.

COLLATERAL TERM SHEETS

for

GS MORTGAGE SECURITIES CORP.

Mortgage-Backed Certificates, Fremont Series 2004-A

FHL T 2004-A  
DISTRIBUTION BY  
CREDIT SCORE

POOL-ALL LOANS

CREDIT SCORE	NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORT POOL BY AGG	ADJ PCT	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SFDPUD	PCT OWNER OCCUPIED	PCT FULL DOC LOAN	PCT CASHOUT REFI
740-780	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
720-740	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
700-720	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
680-700	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
660-680	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
640-660	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
620-640	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
600-620	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
580-600	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
560-580	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
540-560	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
520-540	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
500-520	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
480-500	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
460-480	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
440-460	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
420-440	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
400-420	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
380-400	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
360-380	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
340-360	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
320-340	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
300-320	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
280-300	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
260-280	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
240-260	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
220-240	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
200-220	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
180-200	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
160-180	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
140-160	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
120-140	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
100-120	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
80-100	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
60-80	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
40-60	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
20-40	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
0-20	1	\$24,694.06	0.00	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0
TOTAL	4,481	\$582,450,524.37	100	97.19%	\$130,000.00	6.50	0	0	0	0	0	0	0	0

FHL T 2004-A

DISTRIBUTION BY DTI

POOL-ALL LOANS

DTI	NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORT POOL BY AGG	ADJ PCT	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SFDPUD	PCT OWNER OCCUPIED	PCT FULL DOC LOAN	PCT CASHOUT REFI
0-20	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
20-30	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
30-40	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
40-50	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
50-60	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
60-70	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
70-80	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
80-90	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
90-100	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
100-110	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
110-120	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
120-130	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
130-140	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
140-150	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
150-160	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
160-170	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
170-180	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
180-190	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
190-200	12	\$1,422,632.21	0.00	0.00	\$1,422,632.21	6.50	0	0	0	0	0	0	0	0
TOTAL	4,481	\$582,450,524.37	100	97.19%	\$130,000.00	6.50	0	0	0	0	0	0	0	0

FHL T 2004-A

DISTRIBUTION BY  
ORIG LTV

POOL-ALL LOANS

ORIG LTV	NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORT POOL BY AGG	ADJ PCT	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SFDPUD	PCT OWNER OCCUPIED	PCT FULL DOC LOAN	PCT CASHOUT REFI
0-50	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
50-60	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
60-70	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
70-80	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
80-90	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
90-100	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
100-110	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
110-120	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
120-130	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
130-140	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
140-150	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
150-160	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
160-170	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
170-180	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
180-190	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
190-200	229	\$13,497,072.00	0.00	0.00	\$13,497,072.00	6.50	0	0	0	0	0	0	0	0
TOTAL	4,481	\$582,450,524.37	100	97.19%	\$130,000.00	6.50	0	0	0	0	0	0	0	0

FHL T 2004-A  
DISTRIBUTION BY  
STATE

POOL-ALL LOANS

POOL-ALL LOANS														
STATE	NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORT POOL BY AGG PRIN BAL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SFDPUD	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN	
AL	172	\$22,384,653.24	25.67	\$72,926	7.7245	0	0	0	0	0	0	0	0	0
AK	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
CA	478	\$30,688,293.13	34.61	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
CO	26	\$48,284,254.90	54.94	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
GA	20	\$2,148,702.74	2.42	\$107,435.17	7.90102	0	0	0	0	0	0	0	0	0
IL	110	\$20,031,405.25	22.67	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
IN	138	\$18,271,405.25	20.67	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
MD	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
MI	318	\$18,271,405.25	20.67	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
NE	54	\$1,490,111.88	1.65	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
NH	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
OR	67	\$1,490,111.88	1.65	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
RI	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
SC	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
TX	564	\$18,271,405.25	20.67	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0
VA	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
WA	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
WI	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
WY	1	\$24,694.06	0.00	\$24,694.06	6.50	0	0	0	0	0	0	0	0	0
Unreported	1,063	\$1,490,111.88	1.65	\$1,490,111.88	7.2674	0	0	0	0	0	0	0	0	0

FHLT 2004-A

DISTRIBUTION BY  
CURRENT PRINCIPAL  
BALANCE

NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORTGAGE PRIN BAL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SEVERED	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN
CURRENT PRINCIPAL BALANCE												
1,000,000.01 - 2,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
2,000,000.01 - 3,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
3,000,000.01 - 4,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
4,000,000.01 - 5,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
5,000,000.01 - 6,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
6,000,000.01 - 7,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
7,000,000.01 - 8,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
8,000,000.01 - 9,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
9,000,000.01 - 10,000,000.00	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
TOTAL	33,333,333.33	10.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00

FHLT 2004-A

DISTRIBUTION BY  
DOCUMENTATION

NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORTGAGE PRIN BAL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SEVERED	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN
DOCUMENTATION												
EAST	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
WEST	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
SOUTH	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
STATE	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
TOTAL	33,333,333.33	10.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00

FHLT 2004-A

DISTRIBUTION BY  
PROPERTY TYPE

NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORTGAGE PRIN BAL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SEVERED	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN
PROPERTY TYPE												
1-4 FAMILY	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
CONDO	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
COMM	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
OTHER	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
TOTAL	33,333,333.33	10.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00

FHLT 2004-A

DISTRIBUTION BY  
MORTGAGE  
INSURANCE

NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORTGAGE PRIN BAL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SEVERED	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN
MORTGAGE INSURANCE												
1-4 FAMILY	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
CONDO	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
COMM	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
OTHER	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
TOTAL	33,333,333.33	10.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00

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DISTRIBUTION BY  
LOAN PURPOSE

NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORTGAGE PRIN BAL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG PICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT SEVERED	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN
LOAN PURPOSE												
1-4 FAMILY	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
CONDO	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
COMM	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
OTHER	3,333,333.33	1.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00
TOTAL	33,333,333.33	10.00	3,333,333.33	7.185	0.00	3,333,333.33	81.13	41.25	0.00	0.00	0.00	0.00

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**POOL = ALL LOANS**

PRODUCT TYPE	NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORTGAGE PRIN BY AGG	AVERAGE PRINCIPAL	WEIGHTED AVG COUPON	PCT COVERED	PCT OF MORTGAGE PRIN BY AGG	WEIGHTED AVG PRIN	WEIGHTED AVG LTV	WEIGHTED AVG PDI	PCT SHOROUT	PCT OWNER OCCUPIED	PCT GASHOUT	REFI	MARGIN
ARM	1,366	\$1,708,073,333.02	41.02	\$126,811.72	7.5533	60.54	1,366	\$1,708,073,333.02	60.54	7,419,000	49.43	81.77	54		0.8284
FIXED	4,000	\$133,933,728.47	15.53	\$33,238.42	7.4603	46.9951	4,000	\$133,933,728.47	46.9951	71,010	71.14	23.01	44		0.8284
TOTAL	4,366	\$1,842,007,061.49	56.55	\$130,050.14	7.5075	53.7675	4,366	\$1,842,007,061.49	53.7675	15,529,010	50.29	81.46	98		0.8284

FHLTY 2004-A  
DISTRIBUTION BY

**Lien Status**

POOL-ALL LOANS												
	NUMBER OF MORTGAGE LOANS	AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORT POOL BY AGE PRN BUL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTG INS	WEIGHTED AVG FICO	WEIGHTED ORIG LTV	WEIGHTED AVG DTI	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN
1 Jan Status	4,381	\$8,401,540,172.47	100	\$1,917,678.84	3.8564	0	698.56	83.32	43.33%	91.46	18.64	20.72
30 Day Status	4,381	\$8,401,540,172.47	100	\$1,917,678.84	3.8564	0	698.56	83.32	43.33%	91.46	18.64	20.72

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### DISTRIBUTION BY OCCUPANCY STATUS

[illegible][illegible]

FHLT 2004-A

PREPAYMENT TERM

5100 1110 = 10000

POOL-ALL LOANS													
NUMBER OF MORTGAGE LOANS		AGGREGATE PRINCIPAL BALANCE OUTSTANDING	PCT OF MORT POOL BY AGG PRIN BAL	AVERAGE PRINCIPAL BALANCE	WEIGHTED AVG COUPON	PCT COVERED MTO INS	WEIGHTED AVG FICO	WEIGHTED ORIG LTV	DTI	PCT SF/DO	PCT OWNER OCCUPIED	PCT CASHOUT REFI	PCT FULL DOC LOAN
Financial Term													
1-5	15	\$146,700,247.59	17.58	\$10,232,133	7.146%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
6-15	17	\$192,488,114.19	23.23	\$11,322,836	7.646%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
16-30	35	\$324,888,114.19	39.45	\$10,292,474	7.446%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
31-45	67	\$2,655,877.08	0.31	\$15,884,114	7.25%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
46-60	67	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
61-75	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
76-90	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
91-105	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
106-120	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
121-135	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
136-150	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
151-165	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
166-180	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
181-195	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
196-210	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
211-225	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
226-240	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
241-255	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
256-270	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
271-285	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
286-300	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
301-315	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13
316-330	15	\$1,500,155.00	0.18	\$18,884,114	7.35%	56.76	650,353	0.1807	41.67%	73.08	59.18	98.15	52.13

	ALT A Comparables		Subprime Comparables	
	NCHET 03-5	RAMP 04-RS1	GSAMP 03-NC1	GSAMP 04-FM1
FICO	671	655	623	637
First liens	100%	100%	99.8%	95%
LTV	77%	92%	80%	84%
LTV > 80	44%	83%	48%	52%
Prepay	85%	70%	83%	80%
Penalty				
Documentation	Full 67%	Full 58%	Full 57%	Full 69%
	Limited 4%	Reduced 42%	Stated 37%	Stated 29%
	Stated 29%		Limited 6%	Easy 2%

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